



# Best Quarterly Performance in Nearly 16 Years Continues Strong Momentum of 2019

Chicago Title Insurance Company is a member of the Fidelity National Financial family of companies and the nation's largest group of title companies and title insurance underwriters - Fidelity National Title, Chicago Title, Commonwealth Land Title, Alamo Title and National Title of New York - that collectively issue more title insurance policies than any other title company in the United States.

## How We Perform

Financial Information for the  
Six Months Ended June 30, 2019

The second quarter was a strong performance for our title business, as we generated adjusted pre-tax earnings of \$363 million and a 17.7% adjusted pre-tax title margin, both of which represent our best quarterly performance since the third quarter of 2003.

Our commercial operations finished the second quarter with total commercial revenue of \$286 million, creating a combined first half total commercial revenue of \$517 million.

### FNF

**\$11.1**  
billion

FNF Market Cap

**\$5.2**  
billion

Investment  
Portfolio

**\$1.5**  
billion

Claim Reserves

**\$1.35**

Adjusted EPS  
Adjusted EPS to Common  
Shareholders - Diluted

### TITLE SEGMENT

**\$3.8**  
billion

Total Revenue

**\$535**  
million

Adjusted Pre-Tax  
Earnings

**982**  
thousand

Direct Orders  
Opened

**622**  
thousand

Direct Orders  
Closed

**402**  
FORTUNE 500®  
2019

Highest Ranked  
Company in the Title  
Insurance Industry

**33.2%**  
Market Share

Overall  
Market Share  
Source: ALTA  
12 Months 2018

**A**

Standard & Poor's

**A2**

Moody's

FINANCIAL STRENGTH / CLAIMS PAYING ABILITY RATINGS

## How We Rank

Our standings with third-party rating agencies are a testament to our longevity, financial strength, and claims paying ability. For 12 of the last 13 years, we have held a position on the FORTUNE 500® list.